INFINITI CO-OP. CREDIT UNION JA. LTD.

Loan Application Form

Branch: ◯ Church Street ◯ Fairview ◯ Falmouth ◯ Harbour Circle ◯ Linstead
◉ Lucea ◯ Mandeville ◯ Old Harbour ◯ Oxford Terrace ◯ Portmore
◯ Spanish Town ◯ UWI ◯ UTECH

Member Number:		Membership Date (DD/MM/YY):		Application Date (DD/MM/YY):	

A: PERSONAL INFORMATION

LAST NAME	FIRST NAME	MIDDLE NAME(S)	TITLE (Mr. /Mrs/ Dr)
MAIDEN NAME	PREVIOUS NAME (IF CHANGED)	ALIAS	
T.R.N. OF APPLICANT	TYPE OF IDENTIFICATION ◯ VOTER'S ID ◯ PASSPORT ◯ DRIVERS LICENCE ◯ OTHER_____	ID NO.	ID EXPIRY DATE
CURRENT HOME ADDRESS		◯ OWN ◯ RENT ◯ OTHER	YEARS THERE
LANDMARKS AND DIRECTIONS TO ADDRESS			
MAILING ADDRESS (IF DIFFERENT FROM HOME ADDRESS)			
HOME TELEPHONE #	MOBILE TELEPHONE #	EMAIL ADDRESS	

B: EMPLOYMENT

NAME OF EMPLOYER	POSITION HELD	◯ PERMANENT ◯ CONTRACT ◯ SELF-EMPLOYED ◯ OTHER _____
ADDRESS OF EMPLOYER		TELEPHONE #
SECTOR	DATE OF EMPLOYMENT (DD/MM/YY)	SALARY ($)

NAME OF PREVIOUS EMPLOYER	YEARS THERE	PREV. POSITION HELD	◯ PERMANENT ◯ CONTRACT ◯ SELF-EMPLOYED ◯ OTHER _____

C: LOAN REQUEST

LOAN TYPE	AMOUNT REQUIRED ($)	PURPOSE

D: FAMILY INFORMATION

NAME OF SPOUSE	SPOUSE OCCUPATION	SPOUSE EMPLOYER
YEARS AT EMPLOYER	SPOUSE TELEPHONE (W)	SPOUSE TELEPHONE (H)
SPOUSE SALARY ($)	NO. OF DEPENDENTS	AGE(S) OF EACH DEPENDENT

E: REFERENCE 1 (friend or family not residing with you)

NAME	
ADDRESS	
TEL #	RELATION TO APPLICANT
EMPLOYER	OCCUPATION

☐ I have received authorization from this reference to share their contact information and for them to be contacted by Infiniti.

REFERENCE 2 (friend or family not residing with you)

NAME	
ADDRESS	
TEL #	RELATION TO APPLICANT
EMPLOYER	OCCUPATION

☐ I have received authorization from this reference to share their contact information and for them to be contacted by Infiniti.

F: PRESENT OBLIGATIONS WITH OTHER INSTITUTIONS

INSTITUTION NAME	FACILITY TYPE (CAR LOAN ETC)	MONTHLY PAYMENT ($)	BALANCE ($)

H: LOAN CONDITIONS (to be completed by loan officer)

LOAN TYPE	PRODUCT NAME	INTEREST RATE	DURATION
			◯ MONTHS ◯ WEEKS ◯ FORTNIGHTS

AMOUNT REQUIRED ($)	PRESENT LOAN BALANCE ($)	**TOTAL LOAN REQUEST ($)**
		$ 0.00

METHOD OF REPAYMENT

◯ SALARY DEDUCTIONS ◯ OVER THE COUNTER ◯ STANDING ORDER ◯ POST DATED CHEQUES ◯ OTHER_____

I: COLLATERAL INFORMATION

Motor Vehicle:

YEAR	MAKE	MODEL	DATE OF VALUATION
MARKET VALUE	ASSIGNED VALUE	ASSIGNED PERCENTAGE 0.00%	OWNERS

Real Estate:

VOLUME	FOLIO	ADDRESS	DATE OF VALUATION
MARKET VALUE	FORCED SALE VALUE	REINSTATEMENT COST	OWNERS

External Hypothecation/Insurance Assignment:

Institution	Type	Amount Assigned

Internal Pledged Savings:

Savings Type	Amount Pledged	Savings Type	Amount Pledged

J: FEES

Fee Type	Amount	Fee Type	Amount Pledged
Credit Report		Processing Fees	
Application Fee		Other Fees	

☐ Deduct from _____ Account ☐ Deduct from Loan Proceeds

K: APPLICANT'S DECLARATION

I _____ hereby agree to comply with all terms, conditions, rules and regulations of the credit union now in force or which will hereafter be adopted. I am not indebted to any other Credit Union, Bank or Loan Agency, either as a borrower or co-maker other than which has been stated above. The statement herein is made for the purpose of obtaining the loan and is true to the best of my knowledge and belief. I authorize **INFINITI CO-OPERATIVE CREDIT UNION JAMAICA LIMITED** to provide to any Credit Bureau legally constituted in Jamaica any information which I have provided to this Credit Union in relation to acquisition of my loan. I acknowledge that all the above information have been explained to me by the interviewing Officer. I hereby declare that I fully understand that the calculated amount for all applicable fees and the fees for the Credit Check is non-refundable.

_____ SIGNATURE OF APPLICANT

_____ DATE

L: FOR CREDIT UNION USE ONLY

Reference 1 - Verified? ☐ Yes ☐ No Reference 2 Verified? ☐ Yes ☐ No

_____ UNDERWRITING OFFICER'S NAME	_____ SIGNATURE	_____ DATE
_____ REVIEWED BY (NAME)	_____ SIGNATURE	_____ DATE

DECISION

◯ Board of Directors ◯ Credit Committee ◯ In-House Committee ◯ Chief Exec. Officer
◯ Chief Op. Officer ◯ Snr Manager Credit ◯ Credit Admin Manager ◯ Snr Credit Admin Off.
◯ Credit Admin Officer ◯ Branch Manager ◯ Credit Supervisor

On a loan of $ 0.00 was ☐ approved ☐ disapproved on the following conditions: